

KEY HIGHLIGHTS (STANDALONE)

(Rs. in Millions)

Particulars	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25
Sales	10,272	11,189	9,758	12,721	11,317	13,551	12,106	11,244	18,504	15,253	13,548	16,879
Less : Excise Duty	776	831	790	1,008	226	-	-	-	0	-	-	-
Net Sales	9,496	10,358	8,968	11,713	11,091	13,551	12,106	11,244	18,504	15,253	13,548	16,879
Other Income	136	142	250	196	238	389	271	233	411	378	471	447
Total Income	9,632	10,500	9,218	11,909	11,329	13,940	12,377	11,477	18,915	15,631	14,019	17,326
Revenue from Operations	9,595	10,453	9,098	11,841	11,210	13,794	12,236	11,297	18,736	15,551	13,864	17,233
PBIDT	1,927	1,889	1,620	2,311	2,084	2,477	1,463	1,009	2,444	1,291	1,233	1,755
Interest	466	273	122	66	49	69	141	92	210	344	519	801
Gross Profit	1,461	1,616	1,498	2,245	2,035	2,408	1,322	917	2,234	947	714	954
Depreciation	253	222	258	259	109	183	262	280	435	521	596	675
Profit Before Tax & Exceptional Items	1,208	1,394	1,240	1,986	1,926	2,225	1,060	637	1,799	426	118	279
Exceptional Items	(737)	-	79	48	-	-	-	-	-	-	-	(13)
Profit Before Tax	471	1,394	1,319	2,034	1,926	2,225	1,060	637	1,799	426	118	266
Tax	164	474	453	705	651	784	159	153	441	114	41	70
Profit After Tax	307	920	866	1,329	1,275	1,441	901	484	1,358	312	77	196
Other Comprehensive Income (Net of tax)	-	-	-	(2)	(7)	(5)	15	2	5	-	(13)	(9)
Total Comprehensive Income	307	920	866	1,327	1,268	1,436	916	486	1,363	312	64	187
Paid Up Equity Capital	218	218	218	218	244	244	245	245	245	251	252	252
Preference Share Capital	250	250	-	-	-	-	-	-	-	-	-	-
Reserves and Surplus	471	1,390	2,177	3,409	6,775	8,108	9,124	9,681	10,947	11,013	11,076	11,266
Shareholders' Funds	939	1,858	2,395	3,627	7,019	8,352	9,369	9,926	11,192	11,264	11,328	11,518
Long term & Short term Borrowings	3,716	2,088	1,429	1,419	1,479	1,362	2,383	4,355	6402	7,541	8,970	9,059
Borrowings (Non Current)	2,158	862	7	7	8	8	-	1,064	2,137	3,618	4,430	4,065
Deferred Tax Liability (Net)	6	130	168	182	277	440	274	488	515	600	631	398
Capital Employed	3,019	2,818	2,567	3,724	7,159	8,600	9,635	11,433	13,149	13,547	15,712	15,373
Gross Fixed Assets (Historical Cost)	3,603	4,039	4,231	4,584	6,841	8,189	9,295	10,988	11,309	13,921	17,883	18,431
Capital Work in Progress	84	32	3	92	145	200	8	45	695	1,935	677	608
Net Fixed Assets	1,683	1,897	1,842	1,959	4,122	5,289	6,098	7,568	7,466	9,516	12,938	12,837
Investments	19	33	33	166	237	203	405	442	704	1,003	1,133	1,011
Net Current Assets	1,101	685	469	658	2,079	1,807	1716	1698	2392	1906	878	1,011
Book Value (Rs.)	8.6	17.0	22.0	33.2	61.1	68.3	76.6	81.1	91.4	89.7	90.1	91.5
Earnings per Equity Share (Rs.)	2.81	8.43	7.94	12.18	11.11	11.78	7.37	3.95	11.09	2.48	0.61	1.56
Cash Earnings per Equity Share (Rs.)	5.31	11.60	10.65	14.86	12.91	13.28	9.51	6.25	14.64	6.63	5.35	6.92
Dividend %	0.00%	0.00%	30.00%	40.00%	40.00%	40.00%	0.00%	40.00%	40.00%	5.00%	0.00%	0.00%
EBIDTA/Income from Operations	20.08%	18.07%	17.81%	19.52%	18.59%	17.96%	11.96%	8.93%	13.04%	8.30%	8.89%	10.18%
Net Profit Margin %	3.19%	8.76%	9.39%	11.16%	11.25%	10.34%	7.28%	4.22%	7.18%	2.00%	0.55%	1.13%
Debt : Equity (Long Term Debt/Total Net Worth)	2.30	0.46	0.00	0.00	0.00	0.00	0.00	0.11	0.19	0.32	0.39	0.35
RONW %	33%	50%	36%	37%	18%	17%	10%	5%	12%	3%	1%	2%

1. Other Income includes Other Operating Income.
2. Capital Employed excluding Capital Work in Progress.
3. Dividend for the year 2020-21 includes dividend declared at 40% by Board of Directors in their meeting held on June 24, 2021, subject to approval of shareholders in AGM
4. Data from the year 2016-17 onwards are in compliance with Ind AS.
5. 2019-20 figures are regrouped taking effect of amalgamation of Trion Chemicals Pvt. Ltd.