

PART I Statement of Un-audited Financial Result (Provisional) for the Quarter Ended on 30/9/2012. (Rs. in Lacs)

Sr. No.	PARTICULARS	3 months ended on 30.9.2012	Preceding 3 months ended on 30.6.2012	Corresponding 3 months ended on 30.9.2011	Half Year ended on 30.9.2012	Half Year ended on 30.9.2011	Year ended on 31.3.2012
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	Income from operations						
	(a) Net Sales/Income From Operations(Net of excise duty)	12078.49	13369.93	13587.37	25448.42	29476.82	59306.35
	(b) Other Operating Income	169.44	252.60	257.61	422.04	548.35	1028.27
	Total income from operations (net)	12247.93	13622.53	13844.98	25870.46	30025.17	60334.62
2	Expenses						
	(a) Cost of materials consumed	7452.70	8540.34	9430.28	15993.04	19808.74	40097.48
	(b) Purchase of stock-in-trade	758.00	614.94	1301.04	1372.94	1676.20	4619.06
	(c) Changes in inventories of finished goods,work-in-progress and stock-in-trade	(9.65)	1015.39	(692.06)	1005.74	(439.95)	125.09
	(d) Manufacturing Expenditure	1673.70	1558.22	1883.91	3231.92	3500.27	7142.46
	(e) Employees benefits expense	789.65	766.33	765.76	1555.98	1505.56	3300.68
	(f) Depreciation and amortisation expense	413.71	411.73	406.70	825.44	811.70	1600.38
	(g) Other expenses	324.39	2148.26	1007.81	2472.65	1908.11	4587.82
	Total expenses	11402.50	15055.21	14103.44	26457.71	28770.63	61472.97
3	Profit/(Loss) from Operations before other income, finance costs and exceptional items (1-2)	845.43	(1432.68)	(258.46)	(587.25)	1254.54	(1138.35)
4	Other Income	50.58	85.14	21.49	135.72	29.83	148.14
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3±4)	896.01	(1347.54)	(236.97)	(451.53)	1284.37	(990.21)
6	Finance costs	933.96	843.86	768.49	1777.82	1433.34	3380.77
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5±6)	(37.95)	(2191.40)	(1005.46)	(2229.35)	(148.97)	(4370.98)
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	505.00
9	Profit/(Loss) from ordinary activities before tax (7±8)	(37.95)	(2191.40)	(1005.46)	(2229.35)	(148.97)	(3865.98)
10	Tax expense						
	-Deferred Tax-Liability/(Assets)	(69.16)	(701.65)	(321.45)	(770.81)	(41.83)	(1034.37)
	-Income Tax	0.00	0.00	(170.47)	0.00	0.00	0.00
	- MAT Credit	0.00	0.00	170.47	0.00	0.00	0.00
11	Net Profit/(Loss) from ordinary activities after Tax (9±10)	31.21	(1489.75)	(684.01)	(1458.54)	(107.14)	(2831.61)
12	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (11±12)	31.21	(1489.75)	(684.01)	(1458.54)	(107.14)	(2831.61)
14	Paid-up equity share capital (Face Value Rs.2/- each share)	2182.15	2182.15	1990.23	2182.15	1990.23	2182.15
15	Reserve excluding Revaluation Reserves						3756.87
16.i	Earnings per share (before extraordinary items)(of Rs.2/-each) :						
	(a) Basic	0.03	(1.37)	(0.70)	(1.34)	(0.12)	(2.74)
	(b) Diluted	0.03	(1.37)	(0.59)	(1.34)	(0.10)	(2.74)
16.ii	Earnings per share (after extraordinary items)(of Rs.2/-each) :						
	(a) Basic	0.03	(1.37)	(0.70)	(1.34)	(0.12)	(2.74)
	(b) Diluted	0.03	(1.37)	(0.59)	(1.34)	(0.10)	(2.74)

PART II

Sr. No.	PARTICULARS	3 months ended on 30.9.2012	Preceding 3 months ended on 30.6.2012	Corresponding 3 months ended on 30.9.2011	Half Year ended on 30.9.2012	Half Year ended on 30.9.2011	Year ended on 31.3.2012
1	Public Share Holding						
	- Number of Equity Shares	30201304	30201304	25566384	30201304	25566384	30201304
	- Percentage of shareholding	27.68	27.68	25.69	27.68	25.69	27.68
2	Promoters & Promoters group shareholding						
	a) Pledged/Encumbered						
	--Number of Shares	63066910	63066910	57277410	63066910	57277410	60966910
	--Percentage of shares (as a % of the total shareholding of Promoter & Promoter group)	79.93	79.93	77.46	79.93	77.46	77.27
	--Percentage of shares (as a % of the total share capital of the company)	57.80	57.80	57.66	57.80	57.66	55.88
	b) Non-encumbered						
	--Number of Shares	15839156	15839156	16667716	15839156	16667716	17939156
	--Percentage of shares (as a % of the total shareholding of Promoter & Promoter group)	20.07	20.07	22.54	20.07	22.54	22.73
	--Percentage of shares (as a % of the total share capital of the company)	14.52	14.52	16.75	14.52	16.75	16.44

	Particulars	Quarter ended on 30-9-2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the Quarter	Nil
	Received during the Quarter	Nil
	Disposed of during the Quarter	Nil
	Remaining unresolved at the end of the Quarter	Nil

Notes :

- (1) The above result has been considered and approved by Audit Committee and subsequently by the Board of Directors at the meeting held on 9th November, 2012. Limited Review has been carried out by the statutory auditor of the company as per clause 41 of the listing agreement.
- (2) Bodal Chemicals Ltd. has only one segment of activity named 'Chemicals' i.e. Dyes, Dye Intermediates and Basic Chemicals.
- (3) To facilitate comparison, re-grouping has been made, wherever necessary.

Date : 9th November, 2012
Place : Ahmedabad

For, Bodal Chemicals Ltd.
Suresh J. Patel, Chairman & M.D.

Statement of Assets and Liabilities (Rs. in Lacs)

Sr. No.	PARTICULARS	As at 30.9.2012 (Un-audited)	As at 31.3.2012 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2182.15	2182.15
	(b) Money received against share warrants	0.00	0.00
	(c) Reserves and surplus	2298.33	3756.87
	Sub-total-Shareholders' funds	4480.48	5939.02
2	Deferred Grant	25.01	27.64
3	Non-current liabilities		
	(a) Long-term borrowings	10887.60	11102.14
	(b) Deferred tax liabilities (net)	87.58	858.39
	Sub-total-Non-current liabilities	11000.19	11988.17
4	Current liabilities		
	(a) Short-term borrowings	17021.20	18860.65
	(b) Trade payables	10889.05	11840.04
	(c) Other current liabilities	7097.45	8213.78
	(d) Short-term provisions	91.85	90.41
	Sub-total-Current liabilities	35099.55	39004.88
	TOTAL-EQUITY AND LIABILITIES	50580.22	56932.07
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	27144.30	27786.32
	(b) Non-current investments	190.95	190.75
	(c) Long-term loans and advances	679.16	671.41
	(d) Other non-current assets	732.91	732.91
	Sub-total-Non-current assets	28747.32	29381.39
2	Current assets		
	(a) Inventories	6098.08	7655.09
	(b) Trade receivables	11518.00	15224.89
	(c) Cash and cash equivalents	406.60	459.33
	(d) Short-term loans and advances	3807.02	4200.98
	(e) Other current assets	3.20	10.39
	Sub-total-Current assets	21832.90	27550.68
	TOTAL - ASSETS	50580.22	56932.07